

MOVING EXPENSES-2024
No longer deductible for Federal purposes, unless military
Still available for state returns

MILES FROM FORMER RESIDENCE TO NEW JOB _____ MILES
MILES FROM FORMER RESIDENCE TO FORMER JOB _____ MILES
(The difference between these two figures must be over 50 miles to qualify for deductible moving expenses)

DATE OF MOVE _____
WAS THIS MOVE EMPLOYMENT RELATED? _____
WHEN DID YOU LAST INCUR DEDUCTIBLE MOVING EXPENSES? _____
DID YOU SELL A PERSONAL RESIDENCE IN CONNECTION WITH THIS MOVE? _____

IF YOU SOLD A PERSONAL RESIDENCE, WAS IT YOUR PRIMARY RESIDENCE 2 OF THE 5 YEARS PREVIOUS TO THE SALE? _____

WAS YOUR PERSONAL RESIDENCE SOLD BEFORE FULFILLING THE 2 YEAR RESIDENCY REQUIREMENT BECAUSE OF UNFORESEEN CIRCUMSTANCES? _____
IF SO, PLEASE EXPLAIN _____

TRANSPORTATION OF HOUSEHOLD & PERSONAL ITEMS:

(PLEASE INCLUDE COST OF PACKING, CRATING, STORAGE, SHIPPING & U - HAUL RENTAL) _____

TRAVEL TO NEW RESIDENCE:

TRAVEL _____
LODGING _____
MEALS _____
GASOLINE / OIL _____

RELOCATION ALLOWANCE FROM EMPLOYER: _____ **IN W-2?** _____

ADDITIONAL INFORMATION OR MISCELLANEOUS QUESTIONS:

****NOTE** IF FURNISHED, PLEASE PROVIDE ALLOCATION FORM OF MOVING EXPENSES REIMBURSED BY YOUR COMPANY. ALSO, IF YOU SOLD AND/ OR ACQUIRED A PERSONAL RESIDENCE, PLEASE PROVIDE SALES/PURCHASE ESCROWS.**

IF YOU HAVE MOVED FROM/TO OUT OF STATE WE CAN PREPARE ANY NECESSARY OUT OF STATE RETURNS

DATES OF RESIDENCY:
Prior State of residence _____ **From:** _____ **To:** _____
Current State of residence _____ **From:** _____ **To:** _____